



# **COMPAL BROADBAND NETWORKS, INC.(6674) YTD 3Q 2020 FINANCIAL RESULTS**

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# SAFE HARBOR STATEMENT

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management. Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.



# 3Q 2020 CONSOLIDATED INCOME STATEMENT



	YTD 3Q 2020		YTD 3Q 2019		YoY
<b>Net Sales</b>	<b>1,948,765</b>	<b>100.0%</b>	<b>2,282,986</b>	<b>100.0%</b>	-15%
<b>Gross Profit</b>	<b>269,015</b>	<b>13.8%</b>	<b>298,602</b>	<b>13.1%</b>	-10%
Operating Expense	262,516	13.5%	290,814	12.7%	
Operating Income	6,499	0.3%	7,788	0.4%	-17%
Non-operating Income(Loss)	17,953	0.9%	8,052	0.2%	
<b>Income before Tax</b>	<b>24,452</b>	<b>1.2%</b>	<b>15,840</b>	<b>0.6%</b>	54%
Income Tax	(5,579)	(0.3%)	(3,164)	(0.1%)	
<b>Net Income</b>	<b>30,431</b>	<b>1.5%</b>	<b>19,004</b>	<b>0.7%</b>	60%
Other comprehensive income	116	-	(188)	-	
Total comprehensive income	30,547	1.5%	18,816	0.7%	
<b>Basic EPS(NT Dollars)</b>	<b>0.45</b>		<b>0.28</b>		

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

# 3Q 2020 NON-OPERATING BREAKDOWN



	YTD 3Q 2020	YTD 3Q 2019
Interest Income, net	5,192	9,907
FX Gain, net	(1,300)	(5,030)
Others	14,061	3,175
Total	17,953	8,052

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

# CONSOLIDATED BALANCE SHEET



	Sep.30,2020		June 30,2020		Sep 30,2019	
Cash / Cash equivalents	1,403,442	51%	1,284,048	44%	1,243,440	40%
Accounts Receivable and Other Accounts Receivable	715,433	26%	760,842	26%	732,346	23%
Inventory	396,067	14%	609,654	21%	818,587	27%
Total Assets	2,772,319	100%	2,919,506	100%	3,097,999	100%
Accounts Payable	684,757	25%	863,146	30%	925,819	30%
Total Liabilities	1,130,088	41%	1,304,293	45%	1,384,248	45%
Shareholders' Equity	1,642,231	59%	1,615,213	55%	1,713,751	55%
Net Equity Per Share(NT\$)	24.54		24.15		25.62	

*Note: All figures in thousand of NT\$ except for book value per share; Financial data is IFRS adoption*



# **BUSINESS TREND**



# Q & A



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