



鎔寶科技股份有限公司  
COMPAL BROADBAND NETWORKS, INC.

Compal Broadband Networks, Inc.(6674)  
YTD 3Q 2019 Financial Results

Alex Wang CEO

108.11.08

鎔寶科技股份有限公司  
COMPAL BROADBAND NETWORKS, INC.

# AGENDA



- Welcome
- 3Q19 Financial Results
- Q&A

# Safe Harbor Statement



Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management.

Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.

# 3Q 2019 CONSOLIDATED INCOME STATEMENT



	YTD 3Q 2019		YTD 3Q 2018		YoY
<b>Net Sales</b>	<b>2,282,986</b>	<b>100.0%</b>	<b>4,543,973</b>	<b>100.0%</b>	-50%
<b>Gross Profit</b>	<b>298,602</b>	<b>13.0%</b>	<b>605,839</b>	<b>13.3%</b>	-51%
Operating Exp.	290,814	12.7%	428,541	9.4%	
Operating Income	7,788	0.3%	177,298	3.9%	-96%
Non-operating Income(Loss)	8,052	0.4%	7,608	0.2%	
<b>Income before Tax</b>	<b>15,840</b>	<b>0.7%</b>	<b>184,906</b>	<b>4.1%</b>	-91%
Income Tax	(3,164)	(0.1%)	27,009	0.6%	
<b>Net Income</b>	<b>19,004</b>	<b>0.8%</b>	<b>157,897</b>	<b>3.5%</b>	-88%
Other comprehensive income	(188)	-	17	-	
Total comprehensive income	18,816	0.8%	157,914	3.5%	
<b>Basic EPS(NT Dollars)</b>	<b>0.28</b>		<b>2.61</b>		

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

# NON-OPERATING BREAKDOWN



	YTD 3Q 2019	YTD 3Q 2018
Interest Income, net	9,907	12,263
FX Gain, net	(5,030)	(6,330)
Others	3,175	1,675
Total	8,052	7,608

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

# CONSOLIDATED BALANCE SHEET



	Sep.30,2019		June 30,2019		Sep 30,2018	
Cash / Cash equivalents	1,243,440	40%	1,179,111	37%	1,246,069	35%
Accounts Receivable and Other Accounts Receivable	732,346	24%	830,708	26%	549,417	15%
Inventory	818,587	26%	920,375	29%	1,456,234	40%
Total Assets	3,097,999	100%	3,210,634	100%	3,601,008	100%
Accounts Payable	925,819	30%	871,162	27%	1,416,167	39%
Total Liabilities	1,384,248	45%	1,497,485	47%	2,000,754	56%
Shareholders' Equity	1,713,751	55%	1,713,149	53%	1,600,254	44%
Net Equity Per Share(NT\$)	25.63		25.63		26.42	

*Note: All figures in thousand of NT\$ except for book value per share; Financial data is IFRS adoption*



# Q & A



THANK YOU

<http://www.icbn.com.tw/>

[Investor@compalbn.com](mailto:Investor@compalbn.com)