



# **COMPAL BROADBAND NETWORKS, INC.(6674) YTD 3Q 2021 FINANCIAL RESULTS**

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# SAFE HARBOR STATEMENT



Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management. Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.

# 3Q 2021 CONSOLIDATED INCOME STATEMENT



	YTD 3Q 2021		YTD 3Q 2020		YoY
<b>Net Sales</b>	<b>2,218,892</b>	<b>100.0%</b>	<b>1,948,765</b>	<b>100.0%</b>	14%
<b>Gross Profit</b>	<b>417,307</b>	<b>18.8%</b>	<b>269,015</b>	<b>13.8%</b>	55%
Operating Expense	348,840	15.7%	262,516	13.5%	
Operating Income	68,467	3.1%	6,499	0.3%	953%
Non-operating Income(Loss)	(35,831)	(1.6%)	17,953	0.9%	
<b>Income before Tax</b>	<b>32,636</b>	<b>1.5%</b>	<b>24,452</b>	<b>1.2%</b>	33%
Income Tax	3,070	0.1%	(5,979)	(0.3%)	
<b>Net Income</b>	<b>29,566</b>	<b>1.3%</b>	<b>30,431</b>	<b>1.5%</b>	-3%
Other comprehensive income	(748)	-	116	-	
Total comprehensive income	28,818	1.3%	30,547	1.5%	
<b>Basic EPS(NT Dollars)</b>	<b>0.44</b>		<b>0.45</b>		

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

## 3Q 2021 NON-OPERATING BREAKDOWN



	YTD 3Q 2021	YTD 3Q 2020
Interest Income, net	1,994	5,192
FX Gain, net	(39,078)	(1,300)
Others	1,253	14,061
Total	(35,831)	17,953

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

# CONSOLIDATED BALANCE SHEET



	Sep.30,2021		June 30,2021		Sep.30,2020	
Cash / Cash equivalents	1,160,670	38%	1,313,446	47%	1,403,442	51%
Accounts Receivable and Other Accounts Receivable	1,153,723	38%	913,175	33%	715,433	26%
Inventory	351,802	11%	290,350	10%	396,067	14%
<b>Total Assets</b>	<b>3,043,407</b>	<b>100%</b>	<b>2,817,785</b>	<b>100%</b>	<b>2,772,319</b>	<b>100%</b>
Accounts Payable	950,413	32%	833,167	30%	684,757	25%
<b>Total Liabilities</b>	<b>1,422,373</b>	<b>47%</b>	<b>1,145,130</b>	<b>41%</b>	<b>1,130,088</b>	<b>41%</b>
Shareholders' Equity	1,621,034	53%	1,672,655	59%	1,642,231	59%
<b>Net Equity Per Share(NT\$)</b>	<b>24.21</b>		<b>24.98</b>		<b>24.54</b>	

*Note: All figures in thousand of NT\$ except for book value per share; Financial data is IFRS adoption*



# **BUSINESS TREND**



## Q & A



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