



COMPAL BROADBAND NETWORKS, INC.(6674) YTD 3Q 2022 FINANCIAL RESULTS

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SAFE HARBOR STATEMENT



Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management. Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.

3Q 2022 CONSOLIDATED INCOME STATEMENT



	YTD 3Q 2022		YTD 3Q 2021		YoY
Net Sales	2,067,107	100.0%	2,218,892	100.0%	(6.8%)
Gross Profit	319,391	15.5%	417,307	18.8%	(23.5%)
Operating Expense	355,248	17.2%	348,840	15.7%	
Operating Income	(35,857)	(1.7%)	68,467	3.1%	(152.4%)
Non-operating Income(Loss)	37,539	1.8%	(35,831)	(1.6%)	
Income before Tax	1,682	0.1%	32,636	1.5%	(94.8%)
Income Tax	(1,627)	(0.1%)	3,070	0.1%	
Net Income	3,309	0.2%	29,566	1.3%	(88.8%)
Other comprehensive income	(161)	-	(748)	-	
Total comprehensive income	3,148	0.2%	28,818	1.3%	
Basic EPS(NT Dollars)	0.05		0.44		

Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption

3Q 2022 NON-OPERATING BREAKDOWN



	YTD 3Q 2022	YTD 3Q 2021
Interest Income, net	4,389	1,994
FX Gain, net	30,156	(39,078)
Others	2,994	1,253
Total	37,539	(35,831)

Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption

3Q 2022 BALANCE SHEET



	Sep.30,2022		June 30,2022		Sep.30,2021	
Cash / Cash equivalents	856,132	31%	756,972	28%	1,160,670	38%
Accounts Receivable and Other Accounts Receivable	906,420	31%	908,319	34%	1,153,723	38%
Inventory	619,461	22%	607,574	23%	351,802	11%
Total Assets	2,771,789	100%	2,673,566	100%	3,043,407	100%
Accounts Payable	886,985	32%	654,696	24%	950,413	32%
Total Liabilities	1,193,744	43%	1,111,521	42%	1,422,373	47%
Shareholders' Equity	1,578,045	57%	1,562,045	58%	1,621,034	53%
Net Equity Per Share(NT\$)	23.08		22.84		24.21	

Note: All figures in thousand of NT\$ except for book value per share; Financial data is IFRS adoption



BUSINESS TREND



Q & A



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