



COMPAL BROADBAND NETWORKS, INC.(6674) YTD 3Q 2023 FINANCIAL RESULTS

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SAFE HARBOR STATEMENT



Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management. Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.

3Q 2023 CONSOLIDATED INCOME STATEMENT



	YTD 3Q 2023		YTD 3Q 2022		YoY
Net Sales	845,285	100.0%	2,067,107	100.0%	(59.1%)
Gross Profit	73,760	8.7%	319,391	15.5%	(76.9%)
Operating Expense	283,942	33.6%	355,248	17.2%	
Operating Income	(210,182)	(24.9%)	(35,857)	(1.7%)	486.2%
Non-operating Income(Loss)	18,987	2.3%	37,539	1.8%	
Income before Tax	(191,195)	(22.6%)	1,682	0.1%	(11,467.1%)
Income Tax	14,108	1.7%	(1,627)	(0.1%)	
Net Income	(205,303)	(24.3%)	3,309	0.2%	(6,304.4%)
Other comprehensive income	328	-	(161)	-	
Total comprehensive income	(204,975)	(24.3%)	3,148	0.2%	
Basic EPS(NT Dollars)	(3.05)		0.05		

Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption

3Q 2023 NON-OPERATING BREAKDOWN



	YTD 3Q 2023	YTD 3Q 2022
Interest Income, net	8,331	4,389
FX Gain, net	9,312	30,156
Others	1,344	2,994
Total	18,987	37,539

Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption

3Q 2023 BALANCE SHEET



	Sep.30,2023		June 30,2023		Sep.30,2022	
Cash / Cash equivalents	549,577	27%	595,166	29%	856,132	31%
Accounts Receivable and Other Accounts Receivable	437,177	22%	318,631	15%	906,420	31%
Inventory	697,200	34%	802,114	39%	619,461	22%
Total Assets	2,037,672	100%	2,085,065	100%	2,771,789	100%
Accounts Payable	342,571	17%	207,742	10%	886,985	32%
Total Liabilities	767,042	38%	753,652	36%	1,193,744	43%
Shareholders' Equity	1,270,630	62%	1,331,413	64%	1,578,045	57%
Net Equity Per Share(NT\$)	18.79		19.68		23.08	

Note: All figures in thousand of NT\$ except for book value per share; Financial data is IFRS adoption



BUSINESS TREND



Q & A



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