



COMPAL BROADBAND NETWORKS, INC.(6674) YTD 3Q 2025 FINANCIAL RESULTS

Alex Wang CEO

2025.12.16

SAFE HARBOR STATEMENT



Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management. Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.

3Q 2025 CONSOLIDATED INCOME STATEMENT



	YTD 3Q 2025		YTD 3Q 2024		YoY
Net Sales	473,894	100.0%	679,180	100.0%	(30.2%)
Gross Profit	164,078	34.6%	114,079	16.8%	43.8%
Operating Expense	243,507	51.4%	218,055	32.1%	
Operating Income	(79,429)	(16.7%)	(103,976)	(15.3%)	23.6%
Non-operating Income(Loss)	13,472	2.8%	6,228	0.9%	
Income before Tax	(65,957)	(13.9%)	(97,748)	(14.4%)	32.5%
Income Tax	-	-	-	-	
Net Income	(65,957)	(13.9%)	(97,748)	(14.4%)	32.5%
Other comprehensive income	418	-	330	-	
Total comprehensive income	(65,539)	(13.8%)	(97,418)	(14.3%)	
Basic EPS(NT Dollars)	(0.98)		(1.45)		

Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption

3Q 2025 NON-OPERATING BREAKDOWN



	YTD 3Q 2025	YTD 3Q 2024
Interest Income, net	5,056	4,551
FX Gain, net	9,906	965
Others	(1,490)	712
Total	13,472	6,228

Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption

3Q 2025 BALANCE SHEET



	Sep.30,2025		June 30,2025		Sep.30,2024	
Cash / Cash equivalents	443,315	35%	487,833	38%	265,667	17%
Accounts Receivable and Other Accounts Receivable	176,413	14%	119,985	9%	373,294	24%
Inventory	430,289	34%	450,006	35%	609,736	39%
Total Assets	1,272,220	100%	1,288,504	100%	1,575,318	100%
Accounts Payable	201,646	16%	144,636	11%	323,702	21%
Total Liabilities	352,957	28%	360,978	28%	528,045	34%
Shareholders' Equity	919,263	72%	927,526	72%	1,047,273	66%
Net Equity Per Share(NT\$)	13.35		13.47		15.55	

Note: All figures in thousand of NT\$ except for book value per share; Financial data is IFRS adoption



BUSINESS TREND



Q & A



<http://www.icbn.com.tw/>
Investor@compalbn.com